



MARKET REPORT July 2019 / 02

Almonds

Facts/Market Data:

The shipment numbers for June 2019 were released on Friday 12th July by the Almond Board. With 165.2 million lbs June shipments were up 20.4 million lbs or 5.4 % compared to last year. Year to date shipments are now up 0.1 % or approx. 2.1 million lbs. Due to high new sales in May a strong number was expected for June, but it is nevertheless an impressive number. Domestic US shipments actually fell 8.2 % and most markets were flat or slightly down. Only India (once again, this month +50 %) and China (for once with an increase of 117 %) were up.

Total receipts are at 2,268 million lbs or 8 million lbs more than total receipts same time last year. This is 0.5 % more than last year's crop size, but below both the subjective (2.3 billion lbs) and the objective (2.45 billion lbs) estimate.

With commitments at 144 million lbs the number is now 27 million lbs or 23% higher than same time last year. Uncommitted inventory at 189 million lbs is 76 million lbs or almost 29% lower than same time last year, making the industry better sold than last year. 231 million lbs of new crop have been sold, also more than same time last year.

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