

MARKET REPORT Juni 2019 / 01

Almonds

Facts/Market Data:

The shipment numbers for May 2019 were released Tuesday 11th June by the Almond Board. With 178.7 million lbs May shipments were at a new record level, up 20.4 million lbs or 12.9%. Year to date shipments are down 0.3% or approx. 6 million lbs.

A strong number was expected for May, but not as strong as we have seen. Prices had already moved up before the position report due to strong demand and limited availability, especially on STD almonds and small sized SSR, both on current and new crop. And price seem to continue to increase after the position report. During the last 3 weeks prices have increased up to USD 0.25/lbs.

The increase in shipments was driven by exports. Domestic shipments were flat, but exports were up by...

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