

## **MARKET REPORT JULY 2016 / 02**

## **Almonds**

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## Facts/Market Data:

The Almond Board of California released their June 2016 Almond Industry Position Report on Tuesday evening 12th June with shipments of 174.01 million lbs, a 15.4% increase over last year's 150.80 million lbs. As expected, California shipped an all time record amount for the month of June. This is the third record month in succession after record numbers in April and May. Although we expected an all time record amount, the amount was a surprise, as it was greater than anyone predicted.

Compared to last year, June shipments were up in: Asia +51% and Western Europe +41%; declines were noted in the Middle East/Africa -39%, Eastern Europe -29%, and US Domestic -2%. With only one month of the season to go, annual shipments are very close to last year's numbers; Western Europe +10%, Asia +2%, Middle East/Africa -12%, Eastern Europe -12% and US Domestic -8%. To date 1.672 billion lbs have been shipped compared to 1.690 billion lbs last season, a decline of 1.0% [last month showed -2.6%].

To receive the complete Market Report, please contact the Moll Sales Team!

MOLL Marzipan GmbH

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