

## MARKET REPORT November 2015 / 01

## **Almonds**

On Wednesday evening 11<sup>th</sup> November the Almond Board of California released their October 2015 Almond Industry Position Report confirming shipments of 162.5 million lbs, a reduction of 20.6% on last year's 204.6 million lbs.

All major destinations show a decline; Middle East/Africa -93%, Eastern Europe -66%, US domestic -21%, Asia -13% and Western Europe -13%. We have been reporting to expect a decline of between 12-16%, so despite our negative numbers this was rather a surprise. With only 3 months of the season completed, almond shipments continue to be disappointing with 431.7 million lbs shipped between August and October vs. 509.3 million lbs at the same time last season, a decline of 15.2%.

To receive the complete Market Report, please contact the Moll Sales Team!

MOLL Marzipan GmbH

Your Sales Team