



MARKET REPORT / July 2014/02

Almonds

The Almond Board of California released their June 2014 Almond Industry Position Report on Thursday evening 10th July, confirming shipments during the month of 152.82 million lbs, an increase of 11.3% over the June 2013 figure of 137.27 million lbs. If you have spoken to our Sales Team during the last few weeks you will have discovered that, having expected an increase in shipment of around 7%, we were bullish. Clearly 11.3% is more than Californian Packers or Global Buyers expected, although can be explained in part by the actions of quite a few buyers, who bought forward shipment dates in order to avoid the potential port strikes in July. The Port Workers Union and the Port Authorities are however still negotiating and at this stage there is no suggestion of port strikes during July or August.

Increases in shipments during June were recorded in: The Middle East/Africa +88%, Asia +20%, US Domestic +4% and Western Europe +1%. Once again only Eastern Europe showed a decline during the month at -7%.

To receive the complete Market Report, please contact the Moll Sales Team!

MOLL Marzipan GmbH

Your Sales Team