



MARKET REPORT FEBRUARY 2016 / 01

Almonds

On Thursday evening 11th February, the Almond Board of California released their January Almond Industry Position Report, with shipments of 129 million lbs an increase of 12% compared to last year's 115 million lbs. This increase in shipments was expected; as you will recall last year we experienced major port issues in California which limited the January 2015 shipment number. In fact, most Californian Packers were disappointed with the number this month as they were expecting an increase of between 15 and 25%.

During the month of January shipments to all major export destinations were up compared to last year; Western Europe +100%, Eastern Europe +75%, Asia +5% and the Middle East/Africa +3%. Only US Domestic showed a decline -15%. With 6 months of the season completed, only Western Europe have increased shipments of +3%. Other destinations show a decline; Middle East/Africa -31%, Eastern Europe -28%, Asia -10% and US Domestic -8%. With half the season completed, 836 million lbs have been shipped compared to 918 million lbs last season, a decline of 8.9%.

To receive the complete Market Report, please contact the Moll Sales Team!

MOLL Marzipan GmbH

Your Sales Team