



## MARKET REPORT October 2015 / 01

### Almonds

On Friday evening 9<sup>th</sup> October the Almond Board of California released their September 2015 Almond Industry Position Report confirming shipments of 142.9 million lbs, a reduction of 12.3% on last year's 163.0 million lbs.

US domestic shipments were once again up by 4.4% for the month [3 out of the last 4 months have shown an increase in domestic shipments vs. last year], although declines were noted in all other major destinations including Middle East/Africa -93%, Eastern Europe -70%, Asia -16% and Western Europe -7%. A decline of around 10% was expected, prices have not moved as a result of these numbers. With only 2 months of the season completed, almond shipments continue to be disappointing with 269.1million lbs shipped in August/September vs. 304.7 million lbs at the same time last season, a decline of 11.7%

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**MOLL Marzipan GmbH**

*Your Sales Team*