



## MARKET REPORT / June 2014/02

### Almonds

The Almond Board of California released their May 2014 Almond Industry Position Report on Wednesday evening 11th June, confirming shipments during the month of 143.73 million lbs, an increase of 9.2% over the May 2013 figure of 131.56 million lbs. Most Californian Packers and Global Buyers were expecting very little change in May shipments, possibly between 0% to +3%. We spent some time contacting all the major Californian Packers a few weeks ago to obtain their sales figures, which is why we were expecting a much larger increase of c.10%. With this bullish report, current and new crop almond prices increased by between \$80 and \$100 per tonne. The almond market remains relatively quiet, with Buyers and Sellers struggling to agree on an acceptable price level.

*To receive the complete Market Report, please contact the Moll Sales Team!*

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